



April 6, 2026

**6:00 pm Convene Regular Meeting (County Auditorium)**  
Invocation and Pledge of Allegiance  
Approval of Agenda

**Item 1 Public Information**

Pages: 1

- Water Projects Update

**Item 2 Consent Agenda**

Pages: 2-32

*(as Board of Commissioners)*

- Approve the minutes of the March 2, 2026 and March 9, 2026 meetings
- Adopt a Resolution in Support of the Installation and Construction of Two North Bound Right Turn Lanes on US 701 at Both Accesses for the New Hobbton High School, and Associated Work for the Roadway Improvements on US 701
- Authorize the execution of an easement from Sampson County to Piedmont Natural Gas Company, Inc.
- Declare the service weapon of retiring Sheriff's Office employee Edward Stephens as surplus and authorize the transfer of the weapon to Mr. Stephens
- Approve a late present use value application for tax parcel 13105440001
- Approve tax refunds and releases as submitted
- Approve budget amendments as submitted

*(as Board of Health)*

- Approve the CPT Code and Fee Update as submitted

**Item 3 Board Appointments**

Pages: 33-44

- Sampson County Adult Multidisciplinary Team – Captain Lawrence Dixon

**Item 4 Public Comment Period**

**Item 5 County Manager's Comments**

**Item 6 Commissioners' Comments and Reports**

**Adjournment**

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**SAMPSON COUNTY  
BOARD OF COMMISSIONERS**

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ITEM ABSTRACT

ITEM NO.     1    

Meeting Date:    April 6, 2026                     Information Only                     Public Comment  
   Report/Presentation                Closed Session  
   Action Item                          Planning/Zoning  
   Consent Agenda                    Water District Issue

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**SUBJECT:**                                    Public Information

**DEPARTMENT:**                            Various Departments

**PUBLIC HEARING:**                         No

**BACKGROUND:**

- Interim Public Works Director Ashley Holland will provide an update on current and ongoing water system projects

**RECOMMENDED ACTION OR MOTION:**

No action required

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**SAMPSON COUNTY  
BOARD OF COMMISSIONERS**

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ITEM ABSTRACT

ITEM NO.     2    

Meeting Date: April 6, 2026	<input type="checkbox"/>	Information Only	<input type="checkbox"/>	Public Comment
	<input type="checkbox"/>	Report/Presentation	<input type="checkbox"/>	Closed Session
	<input type="checkbox"/>	Action Item	<input type="checkbox"/>	Planning/Zoning
	<input checked="" type="checkbox"/>	Consent Agenda	<input type="checkbox"/>	Water District Issue

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**SUBJECT:** Consent Agenda

**DEPARTMENT:** Various Departments

**BACKGROUND:**

*(as Board of Commissioners)*

- a. Approve the minutes of March 2, 2026 and March 9, 2026 meetings
- b. Adopt a Resolution in Support of the Installation and Construction of Two North Bound Right Turn Lanes on US 701 at Both Accesses for the New Hobbton High School, and Associated Work for the Roadway Improvements on US 701
- c. Authorize the execution of an easement from Sampson County to Piedmont Natural Gas Company, Inc.
- d. Declare the service weapon of retiring Sheriff's Office employee Edward Stephens as surplus and authorize the transfer of the weapon to Mr. Stephens
- e. Approve a late present use value application for tax parcel 13105440001
- f. Approve tax refunds and releases as submitted
- g. Approve budget amendments as submitted

*(as Board of Health)*

- h. Approve the CPT Code and Fee Update as submitted

**RECOMMENDED ACTION OR MOTION:**

Motion to approve the Consent Agenda as Presented

The Sampson County Board of Commissioners convened for their regular meeting at 6:00 p.m. on Monday, March 2, 2026, in the County Auditorium, 435 Rowan Road in Clinton, North Carolina. Members present: Chairman Allen McLamb, Vice Chairman Eric Pope and Commissioners Houston Crumpler III, Thaddeus Godwin, and Lethia Lee.

Chairman McLamb called the meeting to order and acknowledged Vice Chairman Pope who invited members of the Sampson County Veterans Council to lead the Pledge of Allegiance and provide the invocation.

### **Approval of Agenda**

Upon a motion by Commissioner Godwin and seconded by Commissioner Crumpler, the Board voted unanimously to approve the agenda as published. Following the approval of the agenda Commissioner Lethia Lee shared a statement acknowledging the oversight of the Board regarding Black History Month.

### **Item 1: Public Information**

- Dr. Jamie King, Superintendent of Sampson County schools, provided an update on the school system and shared that Sampson Early College High School is ranked #2 in the nation in teaching personal finance. He also shared information regarding Career and Technical Education.
- Ashley Holland, Interim Public Works Director provided an update on current and ongoing water projects and the Sampson County Roseboro EMS project.
- Extension Agent Eileen Coite shared information with the Board regarding the upcoming Ag Day event.

### **Item 2: Consent Agenda**

Upon a motion by Vice Chairman Pope and seconded by Commissioner Lee the Board voted unanimously to approve the Consent Agenda as follows:

*(as Board of Commissioners)*

- a. Approved the minutes of the February 2, 2026 meeting (Copies filed in Inc. Minute Book \_\_\_\_\_, Page \_\_\_\_\_.)
- b. Adopted the Capital Project Ordinance for the Airport project “Rehab Apron Pavement Areas A&B and Taxilane A”
- c. Adopted a Resolution Approving the Lease of County Property to James Dennis Lee and Terry M. Raynor and authorize the County Manager to execute the Lease Agreement and any other necessary documents

- d. Adopted a Resolution Approving the Lease of County Property to Lynn S. Carr and authorize the County Manager to execute the Lease Agreement and any other necessary documents
- e. Approved tax refunds and releases as submitted
- f. Approved budget amendments as submitted

*(as Board of Health)*

- g. Approved the CPT Code and Fee Update as submitted

**Item 3: Action Items**

Naming of Private Roads Chairman McLamb opened a public hearing and called upon Clerk to the Board Stephanie Fulton who shared that the 911 Addressing Committee members have reviewed road name suggestions and recommend that PVT 1332-2432 be named Evelene Way. Chairman McLamb opened the floor for public comments and hearing none closed the public hearing. Upon a motion by Commissioner Godwin and seconded by Vice Chairman Pope the Board voted unanimously to name the road as recommended by the 911 Addressing Committee.

Hayne Stretch Road Subdivision Preliminary Plan Chairman McLamb called upon Senior Planner Michelle Lance who reviewed the Preliminary Plan for Hayne Stretch Road Subdivision. Upon a motion by Commissioner Crumpler and seconded by Commissioner Godwin the Board voted unanimously to approve the preliminary plan contingent upon the final plat meeting the requirements of Sections 504-506 of the Sampson County Subdivision Regulations.

Lead Service Line Inventory Project Funding Chairman McLamb called upon Emma Ialeggio with Dewberry Engineers who shared that Sampson County has completed its Lead Service Line Inventory in compliance with EPA LCRR requirements and NCDEQ PWS Section guidance. The County's construction history and system-wide AMR field verification provide a high level of confidence that all service lines are non-lead. Ms. Ialeggio presented a Resolution approving the funding offer for the Lead Service Line Inventory Project. Upon a motion by Commissioner Godwin and seconded by Commissioner Crumpler the Board voted unanimously to adopt the resolution as presented.

Sampson Duplin Regional Hazard Mitigation Plan Chairman McLamb called upon Emergency Service Director Rick Sauer who shared information regarding the Sampson Duplin Regional Hazard Mitigation Plan, which is updated every five years as a requirement for mitigation grant program eligibility. Upon a motion by Commissioner Godwin and seconded by Commissioner Lee the Board voted unanimously to adopt the Sampson Duplin Regional Hazard Mitigation Plan as presented.

Resolution Specifying a Deputy Finance Officer Chairman McLamb called upon Finance Officer Melissa Burton who presented a resolution specifying a Deputy Finance Officer for check-signing and pre-audit and disbursement purposes under the Local Government Budget and Fiscal Control Act. Upon a motion by Commissioner Lee and seconded by Commissioner Crumpler the Board voted unanimously to adopt the resolution as presented.

Resolution Designating Fiscal Depository and Fiscal Agent Mrs. Burton then presented a resolution designating a Fiscal Depository and Fiscal Agent per N.C.G.S § 159-31. Upon a motion by Commissioner Lee and seconded by Vice Chairman Pope the Board voted unanimously to adopt the resolution as presented.

**Item 4: Board Appointments**

Upon a motion by Commissioner Lee and seconded by Commissioner Crumpler the Board voted unanimously to appoint Anthony Bennett to the Mid Carolina Aging Advisory Council.

**Item 5: Board Information**

The Board received the following items for information only:

- 2025 Communicable Disease Report
- SCHD Advisory Committee Meeting Minutes from November 17, 2025

**Item 6: Public Comments**

Chairman McLamb opened the floor for the reading of public comments. The following were received:

Elaine Hunt – “Good evening. My name is Elaine F. Hunt. I reside at 7171 Old Warsaw Road, Turkey, North Carolina. And let me first say we appreciate all you have done thus far. And when the gentleman was talking, I sort of got lost in the midst of his conversation between Old Warsaw Road and some of the other projects. So, I want to know after the meeting for the questions that I might have along with some of the others, who would we direct them to or who would I call? I’m assuming the gentleman is the new Public Works Director. So, who will we call because I heard him say that the environmental analysis was submitted February 3. I’m happy for you to call me direct. It’s not a problem. I can help field questions for you. I’m happy to do so. The reason I say I come each month to sign up is I never know when you all are going to give an update and this is very important as you know. So, we’ll just bear with you all and you bear with us. Thank you.”

Anthony Monds – “Good evening. Do my eyes deceive me? It’s been four months since I’ve been here but my eyes definitely have to be deceiving me because I thought we had eradicated some of the cancer from the old regiment but apparently some has returned. And so, anybody know anything about cancer, you know that after you do radiation or chemo or whatever they test the blood county and see what’s going on. But there’s the blood, the white blood cell count is off again, I see. But let’s get that eradicated please. I hope this is not a permanent thing but I want to address something. In February when I was here my wife spoke and I spoke as well and being that I spoke I extended an olive branch to meet the parents who have had issues with DSS. I have not and have yet to hear anything from that particular board member who is on that DSS board and I don’t know what this issues are or what they , or if there will be any effective dialogue but if you want to earn the trust of your constituents we need to get that going. And there is some unfinished business that we have going forward. There are some things transpiring that will come to a head so I’m just trying to be once again as diplomatic as possible. I know there are those I can speak with and I know there are some who think that I cannot be spoken to but some may not understand when a man sits and look at your in your eye and tell you exactly what’s going on in his mind without hiding his hand, some people can’t

take that. So, I am the type of person I would look you in your eye and tell you exactly what I think and I expect it reciprocated and I can take it. So I'm letting you know going forward. Are you going to be true to your word to that particular board member that's on the DSS department because we have parents who are willing and able to sit down and express the issues that they have with your department from the director down. I know I sound like a scratched record, but this is serious. I hope you take it serious, but as what you've been showing me thus far, you have not. So that's a blemish on this board. So maybe y'all can address it among yourselves and deal with it. If not, address someone else from the board to be on that particular to govern that particular DSS board because the one that's there is not taking it seriously. So I appreciate it. Y'all have a blessed night. Get used to this face. You're going to be seeing it again. Thank you."

Jay Ingram – "Good evening, everyone. And to those I haven't seen this year, Happy New Year to you. My name is Jay Ingram and I'm the President of the Highsmith Side Community. We've been coming here for a while talking about the water. That hasn't changed. We're still talking about. I think back in January I spent close to \$500 on my well. One of my other neighbors spent right at \$1,000. And one other gentleman spent I don't even know. He was out of water for two weeks. To me, that's just not right. That's just not right. Everybody in this world has opportunity and should have clean water and clean air. I love my community. I was born in Roseboro, North Carolina. I moved away for some 30 years and came back to live on the same land that I used to crop tobacco in before I left here. Water, well water was fantastic. You know, I don't have anything against the farmers, you know everybody is trying to make a living but technology is good but technology is also bad. You know, when growing up as a kid we used to kill hogs every year and I can never remember any of us had problems with high blood pressure or any of that. If you were to look how fast corn grows now, you can almost stand beside a road and see corn grow. It grows just that fast and its all because of technology. And the change, I understand the change, but every change is not for the better. That's all...There's a lot more that I could address, but I'll be back again, Lord's will, next month. But there's a whole lot going on that people need to know about and take serious. You know, because it ain't about me. When I look at our youth, I'm on my way out. I've got more behind me than I got in front of me. But God is good. And our youth, you hear people talk about well, we need to do this, we need to do that. What about raising your children so they know what's right and what's wrong? They eat all this fast food stuff. There's a show that comes on TV called The Mountain Men. I love that show because they tell you how to live off the land and that's one thing today we don't know how to do. Thank you."

Debbie Roberts – "Hi. I'm Debbie Roberts. I'm a volunteer with Main Street City of Clinton and this is Tyler Wise. She is from our planning department. May she pass out these pictures for you to look at? We're excited to share with you our new project that we have coming that we're going to be doing in Clinton. I'd like to share this with you. The City of Clinton is proud to host Sampson County for an unforgettable evening at Sunset on Main. Be our guest as we gather to dine along historic Main Street in downtown Clinton, celebrating the importance of community, the value of supporting local businesses, and all that makes our county unique. Together, we will gather around a beautifully set table stretching down Main Street for a dinner that will truly make Sampson County history. Local residents from across the county, excuse me, local restaurants from across the county will serve thoughtfully prepared dishes that reflect our roots, our culture, and the people who call this place home. Our local businesses will provide beverages and sweet treats to complete the experience. As the sun sets, we'll sit side by side with friends, neighbors, and new faces, sharing a meal, enjoying the atmosphere, and raising a glass to Sampson pride, Sampson town charm, small town charm, and the strength of our community. We hope you will come and dine with us at the county seat. More information will be available in the future and just to let you know that the funds raised from this

project, and we plan to have more of these projects, we actually have not gotten approval from the city council until tomorrow night, but I had permission to come and share this with you tonight. So you didn't have to wait because our tickets will go on sale March 30<sup>th</sup> and I didn't want to wait until your next meeting in case any of you are interested in buying tickets to support this project. Thank you so much for having us."

**Item 7: County Manager's Comments**

Chairman McLamb called upon County Manager Allen Vann who discussed a special called meeting for budget planning and shared information regarding upcoming community events.

**Item 8: Commissioners' Comments and Reports**

Chairman McLamb opened the floor for commissioners' comments. Commissioner Lee expressed her appreciation to Dr. King for the wonderful things going on with Sampson County Schools. Commissioner Godwin shared information on an upcoming "Senior Trip" facilitated by the Senior Services Department. Chairman McLamb shared information regarding his recent trip to the Sampson County History Museum and encouraged everyone in attendance to visit the museum.

**Item 9: Closed Session**

Upon a motion by Vice Chairman Pope and seconded by Commissioner Crumpler the Board voted unanimously to enter into closed session pursuant to N.C.G.S. § 143-318.11(a)(3) [Attorney-Client Privilege]. Upon a motion by Commissioner Godwin and seconded by Commissioner Crumpler the Board voted unanimously to come out of closed session.

**Adjournment**

Upon a motion made by Vice Chairman Pope and seconded by Commissioner Crumpler, the Board voted unanimously to adjourn.

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C. Allen McLamb, Chairman

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Stephanie P. Fulton, Clerk to the Board

The Sampson County Board of Commissioners convened for a special called meeting at 5:00 p.m. on Monday, March 9, 2026, in the Administrative Board Room, 406 County Complex Road, Clinton, North Carolina. Members present: Chairman Allen McLamb, Vice Chairman Eric Pope, and Commissioners Houston Crumpler, III, Thaddeus Godwin, and Lethia Lee.

Chairman McLamb called the meeting to order and turned the meeting over to Vice Chairman Pope who led the Pledge of Allegiance. Commissioner Godwin then provided the invocation.

### **Pre-Budget Workshop**

Chairman McLamb called upon County Manager Allen Vann who reviewed the Strategic Goals that were adopted by the Board during the FY25-26 Budget Planning Period and affirmed the Budget Guidance that was adopted by the Board on June 20, 2025.

Mr. Vann called upon Finance Officer Melissa Burton and Tax Administrator Jim Johnson who provided an overview of major revenues and fund balance. Mrs. Burton discussed sales tax, property tax, and historical appropriations of fund balance. Mr. Johnson reviewed information regarding the calculation of property tax values, present use value, and property tax reform.

Mr. Vann went on to discuss FY 26-27 budget priorities and budget drivers. He touched on the current state of the county's agreement with GFL for the operation of the solid waste convenience sites as well as the funding deficit for the new Hobbton High School. Human Resources Director Nancy Dillman then provided an overview of budget considerations as they relate to personnel.

The Board viewed a video on the county impacts of HR1 (The Big Beautiful Bill) that was provided by the NCACC. Following the video, Social Services Director Patty Santos provided an overview of HR1 and its projected impacts to Sampson County DSS. Health Director Wanda Robinson then reviewed the federal and state impacts to the Sampson County Health Department.

Economic Development Director Ray Jordan reviewed next steps in Economic Development infrastructure considerations as well as the challenges currently facing the county when it comes to diversifying the tax base.

Mr. Vann reviewed the budget calendar, stressing the importance of collaboration between department heads, key staff, and the Board of Commissioners.

### **Adjournment**

Upon a motion by Commissioner Godwin and seconded by Commissioner Lee the Board voted unanimously to adjourn.

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C. Allen McLamb, Chairperson

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Stephanie P. Fulton, Clerk to the Board

**RESOLUTION OF SUPPORT FOR THE INSTALLATION AND CONSTRUCTION OF TWO NORTH BOUND RIGHT TURN LANES ON US 701 AT BOTH ACCESSSES FOR THE NEW HOBPTON HIGH SCHOOL, AND ASSOCIATED WORK FOR THE ROADWAY IMPROVEMENTS ON US 701**

**WHEREAS**, the North Carolina Department of Transportation has submitted a request to use \$400,000 of High Impact/Low-Cost funds and \$200,000 of MSTA funds for traffic improvements along US Highway 701 north of Water Oak Lane in Newton Grove, NC; and

**WHEREAS**, the proposed turn lanes will be located directly opposite the existing high school site adjacent to the new Hobbton High School site along US Highway 701. The roadway improvements are necessary for new access points for the high school to accommodate the anticipated volume of traffic the school will generate; and

**WHEREAS**, this request has been supported by Sampson County Board of Commissioners; and

**WHEREAS**, the cost estimate exceeds \$250,000, the Chief Operating Officer for the North Carolina Department of Transportation requires the inclusion of a Resolution of Support from Sampson County for approval of the fund request; and

**WHEREAS**, the Sampson County Board of Commissioners has considered the above-described request and is in support of road improvements along US 701 north of Water Oak Lane in Newton Grove, NC.

**NOW, THEREFORE, BE IT RESOLVED**, by the Sampson County Board of Commissioners, that it expresses its support for the above-described project recommended by the North Carolina Department of Transportation and requests that the project proceed once the necessary funding has been established.

**ADOPTED** this the 6<sup>th</sup> day of April, 2026.

ATTEST:

\_\_\_\_\_  
C. Allen McLamb, Chairman

\_\_\_\_\_  
Stephanie P. Fulton, Clerk to the Board

**EASEMENT**

Prepared by: /s/ Katie M. Iams, Attorney, 525 S Tryon St., Mailcode: DEP-09B, Charlotte, NC 28202  
Return Recorded Document To:

STATE OF NORTH CAROLINA  
COUNTY OF SAMPSON

*For Internal Informational Purposes Only*  
LINE NO. ROSEBORO CITY GATE  
PROJECT TRACT NO. 1  
PROJECT NO. 500000658  
PARCEL ID #: 08080844003

THIS "**EASEMENT**" is made and granted as of this \_\_\_\_ day of \_\_\_\_\_, 2026, from **SAMPSON COUNTY** ("**Grantor**", whether one or more), to **PIEDMONT NATURAL GAS COMPANY, INC.**, a North Carolina corporation ("**Piedmont**").

WHEREAS, Grantor is the owner of, or has an interest in, that property situated in the County of Sampson, North Carolina, as more particularly described in the instrument recorded in Book 2104, Page 623, Sampson County Registry (the "**Property**").

NOW, THEREFORE, Grantor for and in consideration of the sum of Ten Dollars (\$10.<sup>00</sup>) and other good and valuable consideration, the receipt and legal sufficiency of which is hereby acknowledged, hereby grants, bargains, sells, and conveys unto Piedmont, its successors and assigns the following easement(s) and right(s) of way under, upon, over, through, and across the Property, as shown on the survey attached hereto as **Exhibit A** and incorporated herein by reference (the "**Survey**").

**Temporary Construction Easement ("TCE")**. A temporary right to use the area designated "TCE" on the Survey (the "**TCE Area**") for the purposes of performing construction activities and laying, storing, erecting, parking, and/or protecting any equipment, vehicles, materials, fill, gravel, components, parts, and tools associated with the construction of Piedmont's Facilities for which this TCE is given, which may or may not be located on the Property. Piedmont shall have the right, but not the obligation, to install temporary fencing around the TCE Area and to exclude all persons, including Grantor, from any fenced portions of the TCE Area.

Following the Facilities for which this TCE is given being placed in service, the TCE shall automatically terminate upon (1) Piedmont's restoration of the TCE Area pursuant to the restoration requirements described in the Damages section below and (2) when any permits have been issued for construction and/or erosion and sediment control measures are present, the release of Piedmont from its obligations under all permits and the removal of all temporary erosion and sediment control measures from the Property. The TCE does not grant Piedmont the right to place any permanent facilities in the TCE Area.

**Utility Station Site Easement**. A perpetual easement under, upon, over, through, and across that portion of the Property designated "USSE" of the Survey (the "**USSE Area**") for the purposes of erecting, constructing, maintaining, operating, altering, relocating, repairing, upgrading, replacing, removing, inspecting, grading, and protecting one or more utility stations or sites and appurtenant facilities used in connection therewith (including, without limitation, pipelines, meter stations, valves, launchers and/or receivers, regulator stations, interconnection facilities, and electrical and telecommunication equipment) for the transportation and/or control of natural gas. Piedmont shall have all rights necessary for the full use and enjoyment of the USSE Area, including, those rights set forth below and without limitation the right, but not the obligation, to: (1) install fencing within or around all or portions of the USSE Area; (2) exclude all persons, including Grantor, from any fenced portions of the USSE Area; and (3) install landscaping within or around the USSE Area to screen the USSE Area as may be desired by Piedmont or required by any governmental authority. Grantor represents and warrants that it shall grant and convey such reasonable easements and rights of way to third party utility services providers as Piedmont may deem necessary or desirable to serve its facilities.

For purposes of this EASEMENT, the term "**Easements**" shall refer collectively to all easements described above and as depicted on the Survey and the term "**Easement Areas**" shall refer collectively to all the easement areas described above and as depicted on the Survey. The term "**Permanent Easement Areas**" shall refer collectively to the Pipeline Easement Area, Permanent Access Easement Area, Testing and Operations Easement Area, Ground Bed Easement Area and/or USSE Area, where applicable.

**Piedmont's Use**. Piedmont shall have all rights necessary or convenient for the full use and enjoyment of the Easement(s) herein granted, including, without limitation: (1) reasonable access across the Property to and from the Easement Areas, and (2) the right, but not the obligation, to clear and keep the Easement Areas cleared of vegetation, undergrowth, trees (including overhanging limbs and foliage), buildings, structures, installations, and any other obstructions (collectively, "**Obstructions**") which unreasonably interfere with the rights granted herein. Some or all of the natural gas pipelines and appurtenant facilities (collectively, as described and permitted in the Easements granted herein, the "**Facilities**") may be installed now and/or in the future. All Facilities shall be and remain the property of Piedmont and may be removed by it at any time and from time to time.

In addition to the rights herein granted, Piedmont, its successor, or assigns shall have the right to construct, install, maintain, operate, repair, alter, replace, remove, relocate, inspect, upgrade, and protect utilities, including without limitation above ground and underground electrical and telecommunications wires, cables, poles, lighting, and appurtenances within the Permanent Easement Areas, if any, in order to serve the Facilities.

**Grantor's Reservation of Rights.** Grantor reserves the right to use the Property and Easement Areas for all purposes that do not unreasonably interfere with the rights granted herein and that are not inconsistent with any applicable federal, state, or local law, rule, or regulation. Grantor may change the use of the Easement Areas or install certain Obstructions within the Easement Areas if Grantor has obtained prior written approval from Piedmont, which approval shall not be unreasonably withheld, conditioned or delayed. Anything to the contrary herein notwithstanding, Grantor shall not: (1) unreasonably interfere with Piedmont's access to, construction of, or maintenance or use of the Facilities or Easement Areas; (2) endanger the safety of Grantor, Piedmont, the general public, private or personal property, access roads or driveways, or the Facilities; or (3) install or maintain, or permit to be installed or maintained, any Obstructions within the Easement Areas except as approved in writing by Piedmont.

**Damages.** Piedmont shall be responsible for actual physical damage to (1) the land within the Property and Easement Areas and (2) improvements and annual crops located on the Property that are not in violation of the terms hereof, to the extent caused by Piedmont in exercising the rights granted herein, provided that a claim is made by Grantor within one hundred and twenty (120) days after such damages are sustained. Piedmont shall restore and level the surface of the Easement Areas to a condition which is reasonably close to the condition existing immediately prior to Piedmont's acquisition of the Easement Area, excepting those permanent alterations which may be permitted in connection with each Easement above, if any, and earthen water bars to prevent erosion. Piedmont shall not be liable for any damage caused to Obstructions installed or maintained in violation of the terms hereof and may remove them at Grantor's expense without Grantor's prior approval or permission.

**No Waiver or Additional Representations.** The failure by Piedmont to exercise and/or enforce any of the rights, privileges, and Easements herein described shall not be construed as a waiver or abandonment of any such rights, privileges and Easements, and Piedmont thereafter may exercise and/or enforce, at any time and from time to time, any or all of them. It is understood and acknowledged by Grantor that only terms expressly stated herein will be binding on Piedmont.

**Ownership of the Property.** Grantor represents, warrants and covenants that it (i) is the lawful owner of the Property and has the right to convey the rights set forth herein and that the Property is free from all encumbrances, except for encumbrances of record and (ii) has obtained any necessary approvals from any applicable tenant interests.

To have and to hold said rights, privileges, and Easements unto Piedmont, its affiliates, successors, and assigns. Piedmont and its successors and assigns shall have the right to assign, license, lease, or otherwise transfer, in whole or in part, this EASEMENT, or any rights granted herein, to any person or entity, including but not limited to, any affiliate, parent, or subsidiary of Piedmont, for the uses and purposes expressly stated herein. This EASEMENT shall run with the land and inure to the benefit of and be binding upon Grantor, Piedmont and their respective heirs, successors and assigns.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, this EASEMENT has been executed by Grantor, as of the date first above written.

**GRANTOR:**

**SAMPSON COUNTY**

By: \_\_\_\_\_ (SEAL)

Name: \_\_\_\_\_

Title: \_\_\_\_\_

STATE OF NORTH CAROLINA

COUNTY OF \_\_\_\_\_

I, \_\_\_\_\_, a Notary Public for \_\_\_\_\_ County, North Carolina, do hereby certify that \_\_\_\_\_ the \_\_\_\_\_ of **SAMPSON COUNTY**, being duly authorized to do so, executed the foregoing on behalf of the County and acknowledged the said writing to be the act and deed of said County, personally appeared before me this day and acknowledged the due execution of the foregoing GRANT OF EASEMENT.

Witness my hand and official seal this the \_\_\_ day of \_\_\_\_\_, 2026.

[NOTARY SEAL]

\_\_\_\_\_ Sign

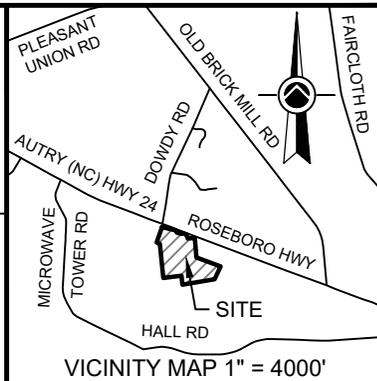
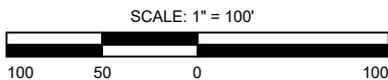
\_\_\_\_\_ Print

My commission expires: \_\_\_\_\_

AREA TABLE		
EASEMENT TYPE	ACRES	SQ. FT.
USSE	0.525	22,852
TCE #1	0.581	25,321
TCE #2	0.175	7,611
TCE #3	0.198	8,612
TCE TOTAL	0.954	41,544

# EXHIBIT A

THIS MAP MAY NOT BE A CERTIFIED SURVEY AND HAS NOT BEEN REVIEWED BY A LOCAL GOVERNMENT AGENCY FOR COMPLIANCE WITH ANY APPLICABLE LAND DEVELOPMENT REGULATIONS AND HAS NOT BEEN REVIEWED FOR COMPLIANCE WITH RECORDING REQUIREMENTS FOR PLATS.



### LINE LEGEND

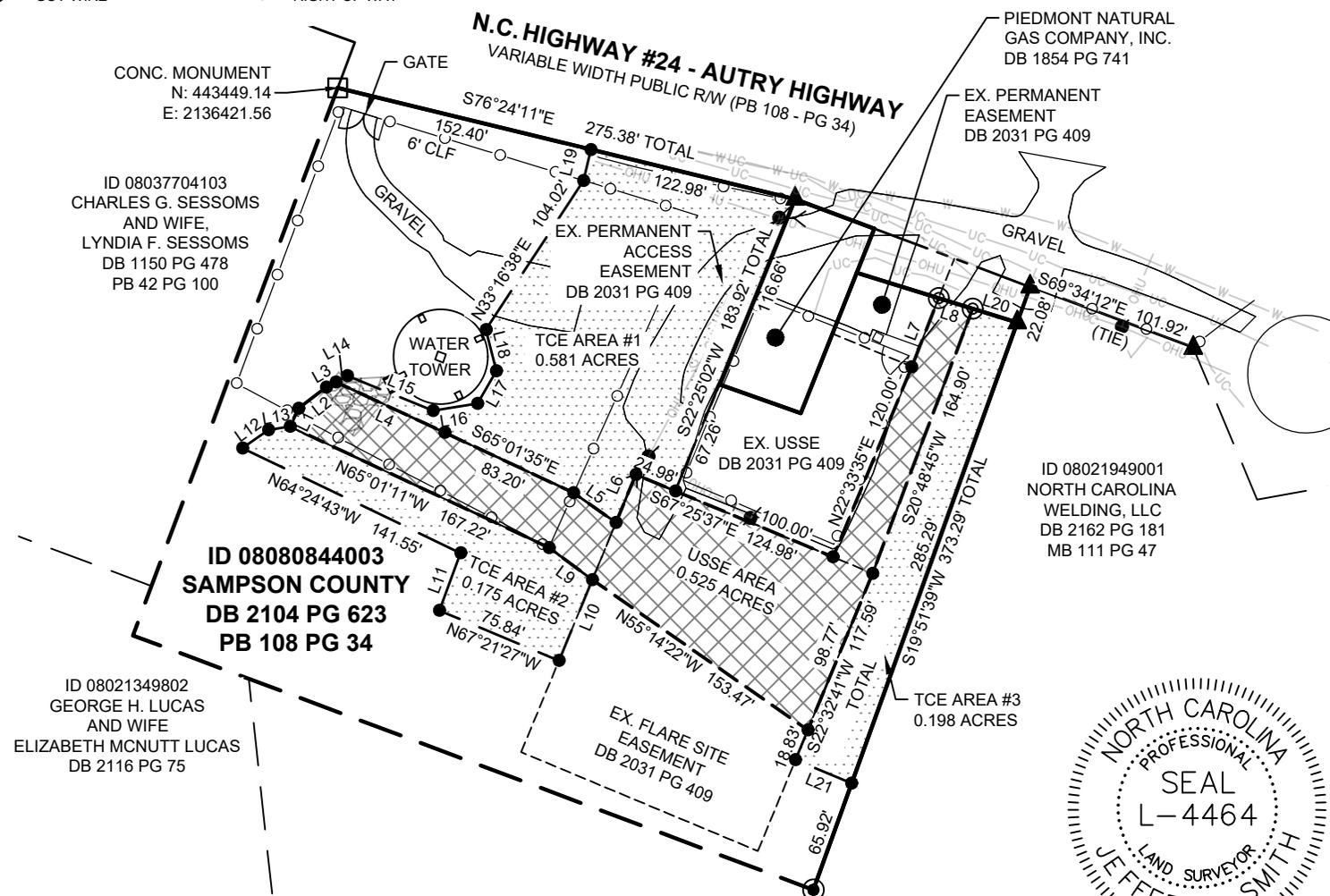
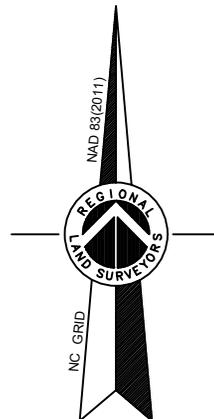
	SUBJECT BOUNDARY LINE (SURVEYED)
	SUBJECT BOUNDARY LINE (NOT SURVEYED)
	ADJOINER BOUNDARY LINE (SURVEYED)
	ADJOINER BOUNDARY LINE (NOT SURVEYED)
	RIGHT-OF-WAY LINE
	OVERHEAD UTILITIES
	WATER LINE
	UNDERGROUND COMMUNICATIONS LINE
	CHAIN LINK
	EDGE OF GRAVEL
	TCE - TEMPORARY CONSTRUCTION EASEMENT
	USSE - UTILITY SURFACE STATION EASEMENT
	EXISTING EASEMENT

### LEGEND

	COMPUTED POINT	PG	PAGE		RIPRAP
	IRON PIPE FOUND	DB	DEED BOOK		
	IRON PIPE SET	PB	PLAT BOOK		
	REBAR FOUND	INV	INVERT		
	CONC MONUMENT FOUND	EX.	EXISTING		
	UTILITY POLE	CLF	CHAIN LINK FENCE		
	GUY WIRE	RW	RIGHT OF WAY		

LINE	BEARING	LENGTH
L1	N25° 39' 27"E	11.64'
L2	N52° 35' 30"E	20.25'
L3	N61° 36' 55"E	6.58'
L4	S65° 07' 54"E	70.11'
L5	S55° 03' 19"E	30.26'
L6	N22° 34' 33"E	30.32'
L7	N21° 31' 40"E	42.86'
L8	S72° 50' 15"E	20.84'
L9	N53° 35' 12"W	31.51'
L10	S22° 32' 41"W	50.98'
L11	N20° 24' 40"E	35.72'

LINE	BEARING	LENGTH
L12	N55° 07' 35"E	18.40'
L13	N80° 45' 42"E	12.90'
L14	N61° 36' 55"E	7.56'
L15	S67° 53' 17"E	54.11'
L16	N80° 53' 45"E	26.40'
L17	N29° 54' 45"E	21.92'
L18	N14° 13' 02"W	24.70'
L19	N13° 35' 49"E	18.61'
L20	S72° 50' 11"E	27.28'
L21	N67° 27' 19"W	35.53'



### NOTES

- SUBJECT PROPERTY SURVEYED AND MAPPED FOR: DUKE ENERGY/PIEDMONT NATURAL GAS.
- AREA BY COORDINATE COMPUTATION METHOD.
- ALL DISTANCES ARE HORIZONTAL GROUND IN U.S. SURVEY FEET.
- PROPERTY SUBJECT TO ANY VALID & ENFORCEABLE EASEMENTS, RESTRICTIONS, & RIGHTS OF WAY.
- SURVEY IS BASED ON PHYSICAL EVIDENCE AND EXISTING MONUMENTATION FOUND DURING THIS SURVEY.
- NC GRID COORDINATES AS SHOWN HEREON ARE BASED UPON GPS OBSERVATIONS UTILIZING NCGS' NETWORK RTK SYSTEM AND ARE REFERENCED TO THE NAD 83(NSRS 2011) DATUM. COMBINED FACTOR 0.99983933. IF SHOWN, VERTICAL POSITIONS ARE REFERENCED TO NAVD 88 (GEOID 12B).

### CERTIFICATION

I, JEFFERY S. SMITH, CERTIFY THAT THIS PLAT WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN BOOK 2104, PAGE 623); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DRAWN FROM INFORMATION FOUND AS SHOWN; THAT THE POSITIONAL ACCURACY IS 0.02; AND THAT THIS MAP MEETS THE REQUIREMENTS OF THE STANDARDS OF PRACTICE FOR LAND SURVEYING IN NORTH CAROLINA 12 N.C.A.C. 56.1600; PURSUANT TO G.S. 47-30 (F)(1)(C)(4) THIS SURVEY IS OF A PROPOSED EASEMENT FOR A PUBLIC UTILITY AS DEFINED IN G.S. 62-3; AND MEETS THE ATTACHMENT RULES OF G.S. 47-30 (M)(1); THE PURPOSE OF THIS EXHIBIT IS FOR RIGHT OF WAY OR EASEMENT ACQUISITION ONLY AND IS NOT INTENDED TO BE A BOUNDARY SURVEY OF THE PROPERTY SHOWN HEREON.

JEFFERY S. SMITH, PLS L-4464



**ARLS**  
REGIONAL LAND SURVEYORS, INC.  
8642 WEST MARKET STREET, SUITE 100  
GREENSBORO, NORTH CAROLINA 27409  
NC FIRM LICENSE NO. C-1362  
JOB NUMBER: 2676.00

REVISION DATES

DUKE PROJ. #: 500000658

TRACT #: 449-RERT-006\_005

PIEDMONT NATURAL GAS COMPANY, INC.  
EASEMENT EXHIBIT

EASEMENT ACROSS THE LAND OF  
SAMPSON COUNTY

2107 AUTRY HIGHWAY, ROSEBORO TOWNSHIP  
ROSEBORO, SAMPSON COUNTY, NORTH CAROLINA

DATE: 01/08/2025  
DRAWN BY: MCB  
CHECKED BY: JSS

SCALE: 1" = 100'  
DEED: 2104-623  
PROPERTY ID #: 107778

107778\_RW\_USSE\_AUTRY HWY\_010825

PIEDMONT NATURAL GAS  
SUBSIDIARY OF DUKE ENERGY  
525 S. TRYON STREET  
CHARLOTTE, N.C. 28202

1 OF 1

**Board of Commissioners  
Agenda Request Form**

<b>Meeting Date:</b>	04/06/26				
<b>Department:</b>	Finance				
<b>Presenter(s):</b>	Melissa Burton				
<b>Title:</b>	Consent Agenda				
<b>Type:</b>	Action ___	Consent <u>X</u>	Appointment___	Info Only___	Other ___
<b>Background:</b>	<ul style="list-style-type: none"> <li>a. Approve surplus of Sheriff’s Department weapon to transfer to a retiring Law Enforcement Official.</li> <li>b. Approve budget amendments as submitted.</li> </ul>				
<b>Recommended Action/Motion:</b>					
<b>Attachments:</b>					



*MEMORANDUM*

**TO:** Board of Commissioners

**FROM:** Melissa Burton, Finance Officer

**DATE:** March 25, 2026

**SUBJECT:** Surplus Weapon

The Sheriff's Department has requested that we declare the service weapon used by Edward Stephens as surplus and allow it to be transferred to the retiring employee. The weapon is a Sig Sauer P230 9mm, serial number 58J620150.

I respectfully recommend that the Board approve this request.

Sampson County  
Property Disposal/Transfer Form

Memo:

To: Finance Officer  
 From: Jimmy Thornton  
 Date: 03/18/2026  
 RE: Request to Surplus/Transfer Equipment/Property

1. It is requested you **SURPLUS** the following property:

Description of Equipment Property	# of Units	ID # (s)

\_\_\_\_\_  
Signature of Department Head

2. It is requested you **TRANSFER** the following property:

Description of Equipment Property	Transfer to	ID # (s)
Sig Sauer P230 9mm	Eddward Stephens	58J620150

  
Signature of Department Head

3. Recommended for approval/disapproval on above on 3 / 25 / 26

  
Signature of Finance Officer

4. Maintenance acknowledges receipt of property disposal form and has taken subsequent action on the following:

Description of Equipment Property	# of Units	ID # (s)

\_\_\_\_\_  
Signature Maintenance Dept.

Date:     /     /

<b>Meeting Date:</b>	APRIL 6, 2026				
<b>Department:</b>	TAX ADMINISTRATION				
<b>Presenter(s):</b>	JIM JOHNSON				
<b>Title:</b>	LATE PRESENT USE VALUE APPLICATION				
<b>Type:</b>	Action ___	Consent _X_	Appointment___	Info Only___	Other ___
<b>Background:</b>	Attached is a late present use application for tax parcel 13105440001 owned by Dennis R Waller Family Trust. Applications must be received in January, the normal listing period. The application was submitted on February 13, 2026. General Statute 105-277.4 (a1) gives the power to the Board of Commissioners to approve a late application. The taxpayer has submitted a letter requesting approval of the late application. The application meets all requirements other than being timely filed.				
<b>Recommended Action/Motion:</b>	Recommend approval.				
<b>Attachments:</b>	Yes				

2/11/2026

After closing my mother's estate,  
I was very busy harvesting my crop  
and planting new crop and cover crop.

Taking care of this matter slipped  
my mind.

Please allow me an extension and  
keep this property in farm use.

Thank you,

Dennis Waller

# Application for Agriculture, Horticulture, and Forestry Present-Use Value Assessment

(G.S. 105-277.2 through G.S. 105-277.7)

County of Sampson, NC

Tax Year 2026

Full Name of Owner(s) <u>Dennis R. Waller Family Trust</u>			
Mailing Address of Owner <u>879 Waller Rd.</u>			
City <u>Mt. Olive</u>	State <u>NC</u>	Zip Code <u>28365</u>	
Home Telephone Number <u>919-658-5631</u>	Work Telephone Number 	Ext. 	Cell Phone Number <u>919-920-5654</u>

**Instructions**

**Application Deadline:** This application must be filed during the regular listing period, or within 30 days of a notice of a change in valuation, or within 60 days of a transfer of the land.

**Where to Submit Application:** Submit this application to the county tax assessor where this property is located. County tax assessor addresses and telephone numbers can be found online at: [www.dorn.com/downloads/CountyList.pdf](http://www.dorn.com/downloads/CountyList.pdf). DO NOT submit this application to the North Carolina Department of Revenue.

- Office Use Only:

This application is for: (check all that apply)

**AGRICULTURE (includes Aquaculture)**

**HORTICULTURE**

**FORESTRY**

Enter the Parcel Identification Number, acreage breakdown, and acreage total for each tax parcel included in this application:

PARCEL ID	OPEN LAND In Production	OPEN LAND not in Production	WOOD LAND	WASTE LAND	CRP LAND	HOME SITE	OTHER (Describe in Comments)	TOTAL ACRES
<u>13-1054400-01</u>	<u>14.7</u>					<u>0.8</u>		<u>15.5</u>

Comments:

Yes  No Does the applicant own property in other counties that is also in present-use value and is within 50 miles of this property? If YES, list the county or counties and parcel identification number(s):

County: Duplin

Parcel ID: 02-2405

County: Wayne

Parcel ID: 000211

**IMPORTANT!**

AGRICULTURE and HORTICULTURE applications with LESS than 20 acres of woodland generally need to complete PARTS 1, 2, and 4.

AGRICULTURE and HORTICULTURE applications with MORE than 20 acres of woodland generally need to complete PARTS 1, 2, 3, and 4.

FORESTRY applications need to complete PARTS 1, 3, and 4.

ADDITIONALLY, applications for CONTINUED USE of existing present-use value classification need to complete PART 5.

Please contact the Tax Assessor's office if you have questions about which parts should be completed.

**Part 1. Ownership**

On what date did the applicant become the owner of the property? DATE: | 9/3/2025 |

If owned less than four full years on January 1, provide: Name of Previous Owner: | Gertrude F. Waller |

How the Applicant is Related to the Previous Owner: | Son |

Yes  No Did one of the applicants reside on the property on January 1 of the year for which this application is made?  
If YES, provide name of resident: |

Yes  No Are any of the acres leased out to a farmer? If YES, indicate: Number of acres leased out: | 14.7 |  
Name of farmer leasing the land: | Dennis Waller | Phone: | 919-920-5654 |

**Choose the legal form of ownership from "a - e" below, and answer the questions, if any, for that ownership:**

a. One Individual  b. Husband and Wife (as tenants by the entirety)

c. Business Entity. (Circle one: Corporation, Limited Liability Company, Partnership) List all the direct shareholders, members, or partners of the business entity and their farming activities:

Member:	Farming Activities:

Yes  No Are any of the direct shareholders, members, or partners either a business entity or trust (i.e. not an individual)? If YES, you must attach a breakdown of those business entities or trusts until you reach the individual level of ownership interest and you must describe those individuals' farming activities.

Yes  No Once you have reached the individual level of ownership interest, are all of the individuals relatives of each other? (See G.S. 105-277.2(5a) for the definition of relative.)

State the principal business of the business entity: |

d. Trust. List the trustee(s), name of the trust, and all of the beneficiaries:

Trustee(s):   Dennis R. Waller	Name of trust:   Dennis R. Waller Family Trust
Beneficiary:   Denise W Mason	Farming Activities:
Beneficiary:   Daniel R. Waller	Farming Activities:
Beneficiary:   Angela Waller	Farming Activities:
Beneficiary:	Farming Activities:

Yes  No Are any of the beneficiaries either a business entity or trust (i.e. not an individual)? If YES, you must attach a breakdown of those business entities or trusts until you reach the individual level of ownership interest and you must describe those individual's farming activities.

Yes  No Once you have reached the individual level of ownership interest, are all of the beneficiaries either the trust's creator or relatives of the creator? (See G.S. 105-277.2(5a) for the definition of relative.)

e. Tenants in common. List the tenants and their percentage of ownership (round to the nearest 0.1%):

Owner	%	Owner	%
Owner	%	Owner	%

Yes  No Are any of the tenants either a business entity or trust? If YES, you must make a copy of this page for each business entity or trust. You must complete the business entity section only or trust section only for each tenant, as appropriate, labeling each copy with the name of the business entity or trust.

**The Tax Assessor may contact you for additional information after reviewing this application.**

**Part 2. Agriculture and Horticulture**

For the past three years and for each tax parcel within the farm unit, enter the agricultural or horticultural products actually produced on the land and the gross income from the sale of the products, including livestock, poultry, and aquatic species. **INCOME INFORMATION IS SUBJECT TO VERIFICATION.**

If payments are received from any governmental soil conservation or land retirement program, indicate the acres and amount of income in the table below. Provide the name of the program in the Product column.

**Do not include income received from the rental of the land. Income must be from the sale of the product.**

Parcel ID	ONE YEAR AGO 20   25			TWO YEARS AGO 20   24			THREE YEARS AGO 20   23		
	Product	Acres	Income	Product	Acres	Income	Product	Acres	Income
13	Soybeans	14.7	2940	Corn	14.7	3307	Soybeans	14.7	5660
105									
4400									
-01	Totals			Totals			Totals		
	Totals			Totals			Totals		
	Totals			Totals			Totals		
	Totals			Totals			Totals		

Yes  No ➔ If this application covers a horticultural tract used to grow **Christmas trees**, has a written management plan been prepared? If **YES**, attach a copy. If **NO**, attach a full explanation of your operation that contains at least the following: year each tract was planted, gross income from each tract, site management practices, number of trees per acre, and expected date of harvesting for each tract.

If this application covers an aquatic species farming operation, enter the total pounds produced for commercial sale annually for the last three years: Year 20 | : | lbs, Year 20 | : | lbs, Year 20 | : | lbs

**Part 3. Forestry**

**Attach a complete copy of your forest management plan.** Indicate below who prepared the plan:

- N.C. Division of Forest Resources       Consulting Forester       Owner       Other

Note: The property must be actively engaged in the commercial growing of trees under a sound management program as of January 1 of the year for which application is made.

Key elements in a written plan for a sound forestland management program are listed below:

1. Management and Landowner Objectives Statement—Long range and short range objectives of owner(s) as appropriate.
2. Location—Include a map or aerial photograph that locates the property described and also delineates each stand referenced in the "Forest Stand(s) Description/Inventory and Stand Management Recommendations" (Item 3 below).
3. Forest Stand(s) Description/Inventory and Stand Management Recommendations -- include a detailed description of various stands within the forestry unit. Each stand description should detail the acreage, species, age, size (tree diameter, basal area, heights), condition (quality and vigor), topography, soils and site index or productivity information. Stand-specific forest management practices needed to sustain productivity, health and vigor must be included with proposed timetable for implementation.
4. Regeneration-Harvest Methods and Dates--For each stand, establish a target timetable for harvest of crop trees, specifying the type of regeneration-harvest (clear cut, seed tree, shelter wood, or selection regeneration systems as applicable).
5. Regeneration Technique--Should include a sound proposed regeneration plan for each stand when harvest of final crop trees is done. Specify intent to naturally regenerate or plant trees.

NOTE: Forest management plans can and should be updated as forest conditions significantly change (e.g. change in product class mix as the stand ages and grows, storm damage, insect or disease attack, timber harvest, thinning, wildfire). The county will audit plans periodically and, to remain eligible for use-value treatment, the plan must be implemented.

<b>Part 4. Affirmation</b>		
<p><b><u>AFFIRMATION OF APPLICANT</u></b> – I (we) the undersigned declare under penalties of law that this application and any attachments hereto have been examined by me (us) and to the best of my (our) knowledge and belief are true and correct. In addition, I (we) fully understand that an ineligible transfer of the property or failure to keep the property actively engaged in commercial production under a sound management program will result in the loss of eligibility. I (we) fully understand that loss of eligibility will result in removal from the program and the immediate billing of deferred taxes.</p>		
<p><u>Dennis R. Waller</u> Signature of Owner (All tenants of a tenancy in common must sign.)</p>	<p><u>owner</u> Title</p>	<p><u>2/13/2026</u> Date</p>
<p>_____ Signature of Owner (All tenants of a tenancy in common must sign.)</p>	<p>_____ Title</p>	<p>_____ Date</p>
<p>_____ Signature of Owner (All tenants of a tenancy in common must sign.)</p>	<p>_____ Title</p>	<p>_____ Date</p>

<b>Part 5. Continued Use</b> <i>(Complete only if the property is currently in Present-Use Value and you are applying for immediate eligibility under the Continued Use exception. See G.S. 105-277.3(b2)(1) for full details.)</i>		
<p>I certify: 1. The property is currently in Present-Use Value.                  2. I intend to continue the current use of the land under which it currently qualifies.                  3. I understand I will be responsible for all deferred taxes due because of any disqualification.                  4. I ACCEPT FULL LIABILITY FOR ANY EXISTING DEFERRED TAXES.</p>		
<p><b>Note:</b> If the property is currently in Present-Use Value and liability is not accepted, the full amount of the deferred taxes will typically be due in the name of the grantor immediately. Liability need not be accepted and no deferred taxes are due for qualifying transfers pursuant to G.S. 105-277.3(b) and (b1). For example, liability does not need to be accepted for qualifying transfers to relatives. However, any deferred taxes existing at the time of transfer will remain a lien on the property. Owners already receiving Present-Use Value on properties not included in this application may wish to review the alternative provisions of G.S. 105-277.3(b2)(2).</p>		
<p><u>Dennis R. Waller</u> Signature of Owner (All tenants of a tenancy in common must sign.)</p>	<p><u>owner</u> Title</p>	<p><u>2/13/2026</u> Date</p>
<p>_____ Signature of Owner (All tenants of a tenancy in common must sign.)</p>	<p>_____ Title</p>	<p>_____ Date</p>
<p>_____ Signature of Owner (All tenants of a tenancy in common must sign.)</p>	<p>_____ Title</p>	<p>_____ Date</p>

FOR OFFICE USE ONLY:  APPROVED  DENIED BY: \_\_\_\_\_ REASON FOR DENIAL: \_\_\_\_\_

<b>Meeting Date:</b>	APRIL 6, 2026				
<b>Department:</b>	TAX ADMINISTRATION				
<b>Presenter(s):</b>	JIM JOHNSON				
<b>Title:</b>	TAX ADMINISTRATOR				
<b>Type:</b>	Action ___	Consent _X_	Appointment___	Info Only___	Other ___
<b>Background:</b>	TAX REFUNDS AND RELEASES FOR APRIL 6, 2026				
<b>Recommended Action/Motion:</b>	RECOMMEND APPROVAL				
<b>Attachments:</b>	YES				

**TAX REFUNDS AND RELEASES**  
**AGENDA DATE: APRIL 6, 2026**

REFUND/RELEASE	REFUND NUMBER	TAXPAYER	TAXPAYER ADDRESS	REFUND/RELEASE AMOUNT	JUSTIFICATION	CHECK NUMBER
REFUND	11109	JAMES ERNEST BEASLEY	354 WESTBROOK ROAD, CLINTON NC 28328	\$101.73	2023 HD MOTORCYCLE, TAG 9R1922 OVERLAPPED WITH TAG POME	
REFUND	11113	GARLAND WAYNE LANCE II	306 FAIRFAX STREET, CLINTON, NC 28328	\$111.19	2017 FORD, VEHICLE SOLD TAG TURNED IN, LDF6155	
REFUND	11103	EDITH WHITE WILLIS	561 RED HILL CHURCH ROAD, CLINTON, NC 28328	\$108.16	2017 CHEV, VEHICLE TOTAL LOSS TAG TURNED IN, FBZ7064	
REFUND	11092	AGUSTIN FLORES DOMINGUEZ	502 ELEANOR AVE, ROSEBORO, NC 28382	\$142.45	2023 FORD, VEHICLE SOLD TAG TURNED IN, KHS6122	
REFUND	11090	ANGELA GAIL WARREN	220 NAYLOR SCHOOL ROAD, ROSEBORO, NC 28382	\$106.47	2018 FORD, VEHICLE SOLD TAG TURNED IN, VEK3579	
REFUND	11065	ELBERT ADAMS	100 DOBBIN AVE, FAYETTEVILLE, NC 28305	\$2,219.05	TAX PARCEL 11012061001-UNMAPPED NO DEED REFERENCE LOCATED	
REFUND	11081	MIGUEL VIGO SILVA	167 HERON COURT, GODWIN, NC 28344	\$351.00	LATE DISABLED VETERAN APPLICATION APPROVED BY THE BOC	
REFUND	11077	BILLY RAY JORDAN III	375 SIMMONS ROAD, CLINTON, NC 28328	\$7,109.65	4 TURKEY HOUSES CODED AS CHICKEN HOUSES IN ERROR, PARCEL CORRECTED	
RELEASE		SHADRIKA TIFFANY DAVIS	2314 BYRDS MILL ROAD, ERWIN, NC 28339	\$199.59	2018 TRACKER MARINE BOAT DOUBLE BILLED IN ERROR	
RELEASE		CASSANDRA D BELL	3106 HALFWAY BRANCH SCH ROAD, IVANHOE, NC 28447	\$105.73	2023 TITAN MARINE BOAT REBILLED TO ALTERNATE ACCOUNT	
RELEASE		MICHAEL JOSEPH BENJAMIN POMALES	62 LEE'S CHAPEL CHURCH ROAD, DUNN, NC 28334	\$513.86	2023 FORD, MILITARY EXEMPTION, STATE OF RESIDENCE CA, MBT2994	
RELEASE		JAMES CODY BURTON	239 DELMORE ROAD, AUTRYVILL, NC 28318	\$102.34	2024 BUICK, MILITARY EXEMPTION, STATE OF RESIDENCE OH, WAA8997	
RELEASE		JOHN T. FUSSELL	109 GULL DRIVE, SNEADS FERRY, NC 28460	\$387.82	2004 CAROLINA SKIFF BOAT SOLD IN 2021 AND SITUS IS ONSLOW COUNTY	
RELEASE		WILLIAM SHELTON BRATTON	73 WOODS EDGE DRIVE, DUNN, NC 28334	\$396.79	2024 SEAHUNT BOAT SITUS AND ASSESSED IN BRUNSWICK COUNTY	
RELEASE		SHADRIKA TIFFANY DAVIS	2314 BYRDS MILL ROAD, ERWIN, NC 28339	\$246.62	2020 SINGLEWIDE MOBILE HOME SITUS AND ASSESSED IN HARNETT COUNTY	
RELEASE		JEREMIAH WADE BEVILL	146 BUGGY TOP LANE, AUTRYVILL, NC 28318	\$509.57	2019 FORD (MAB2191), 2025 FORD(DPNDA), MILITARY EXEMPTION, STATE OF RESIDENCE NM	

**COUNTY OF SAMPSON  
BUDGET AMENDMENT**

**MEMO:**

FROM: Melissa Burton, Finance Officer

TO: Sampson County Board of Commissioners

VIA: County Manager & Finance Officer

SUBJECT: Budget Amendment for 2025-2026

1. It is requested that the budget for Emergency Management  
be amended as follows:

<u>Expenditure Account</u>	<u>Expenditure Account Description</u>	<u>Increase</u>	<u>Decrease</u>
11243300-526200	Dept. Supplies	3,620.00	
11243300-526201	Dept. Supplies - Eqpt.	7,849.00	

<u>Revenue Account</u>	<u>Revenue Account Description</u>	<u>Increase</u>	<u>Decrease</u>
11034330-408900	Misc Revenue (insurance proceeds)	11,269.00	
11034330-408402	Donations	200.00	

2. Reason(s) for the above request is/are as follows:  
To budget insurance proceeds and a donation to purchase replacement equipment



(Signature of Department Head)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

3/26, 2026



(County Finance Officer)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

\_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Date of approval/disapproval by B.O.C.

\_\_\_\_\_  
(County Manager & Budget Officer)

**COUNTY OF SAMPSON  
BUDGET AMENDMENT**

**MEMO:**

FROM: Sheriff Jimmy Thornton \_\_\_\_\_

5-Mar-26

TO: Sampson County Board of Commissioners

VIA: County Manager & Finance Officer

SUBJECT: Budget Amendment for fiscal year 2025-2026

1. It is requested that the budget for the Sheriff Department be amended as follows:

<u>Expenditure Account</u>	<u>Expenditure Account Description</u>	<u>Increase</u>	<u>Decrease</u>
11243100-526201	Dept. Supplies CD	7,500.00	
11243100-555000	C/O Other Equip.	24,950.00	

<u>Revenue Account</u>	<u>Revenue Account Description</u>	<u>Increase</u>	<u>Decrease</u>
11011100-402603	Federal Asset Account	32,450.00	

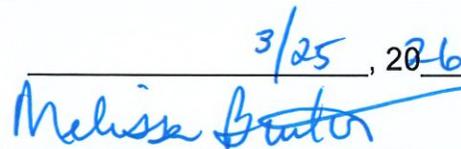
2. Reason(s) for the above request is/are as follows:  
Funding from siezed assest to be used to purchase drug screening devices and portable fingerprint devices



\_\_\_\_\_  
(Signature of Department Head)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

3/25, 2026  


\_\_\_\_\_  
(County Finance Officer)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

\_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Date of approval/disapproval by B.O.C.

\_\_\_\_\_  
(County Manager & Budget Officer)

**COUNTY OF SAMPSON  
BUDGET AMENDMENT**

**MEMO:**

2/17/2026

**FROM:** SAMPSON COUNTY HEALTH DEPARTMENT

Date

**TO:** Sampson County Board of Commissioners

**VIA:** County Manager & Finance Officer

**SUBJECT:** Budget Amendment for fiscal year 2025-2026

1. It is requested that the budget for the WIC Department be amended as follows:

<u>Expenditure Account</u>	<u>Expenditure Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12551670-526200	DEPARTMENTAL SUPPLIES	500.00	
12551670-529700	LAB SUPPLIES	795.00	
12551670-531100	TRAVEL	700.00	
12551670-543000	RENTAL EQUIPMENT	700.00	

<u>Revenue Account</u>	<u>Revenue Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12535167-404000	STATE ASSISTANCE	2,695.00	

2. Reason(s) for the above request is/are as follows:

ALLOCATION OF NEW STATE REVENUE

Wanda Johnson  
(Signature of Department Head)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

3/25, 2026  
Melissa Gault  
(County Finance Officer)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

\_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Date of approval/disapproval by B.O.C.

\_\_\_\_\_  
(County Manager & Budget Officer)

**COUNTY OF SAMPSON  
BUDGET AMENDMENT**

**MEMO:**

3/19/2025

FROM: SAMPSON COUNTY HEALTH DEPARTMENT

Date

TO: Sampson County Board of Commissioners

VIA: County Manager & Finance Officer

SUBJECT: Budget Amendment for fiscal year 2024-2025

1. It is requested that the budget for the COVID - WORKFORCE DEVELOPMENT Department be amended as follows:

<u>Expenditure Account</u>	<u>Expenditure Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12551230-539500	EMPLOYEE TRAINING	38,983.00	

<u>Revenue Account</u>	<u>Revenue Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12535123-404000	NEW STATE FUNDING	38,983.00	

2. Reason(s) for the above request is/are as follows:

ALLOCATE NEW STATE FUNDING

Wanda Fabus

(Signature of Department Head)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

3/25, 2026

Melissa Banta

(County Finance Officer)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

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\_\_\_\_\_  
Date of approval/disapproval by B.O.C.

\_\_\_\_\_  
(County Manager & Budget Officer)

**COUNTY OF SAMPSON  
BUDGET AMENDMENT**

**MEMO:**

3/19/2025

FROM: SAMPSON COUNTY HEALTH DEPARTMENT

Date

TO: Sampson County Board of Commissioners

VIA: County Manager & Finance Officer

SUBJECT: Budget Amendment for fiscal year 2024-2025

1. It is requested that the budget for the MATERNAL HEALTH Department be amended as follows:

<u>Expenditure Account</u>	<u>Expenditure Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12551630-544000	CONTRACT SERVICES	7,480.00	

<u>Revenue Account</u>	<u>Revenue Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12535163-404000	NEW STATE FUNDING	7,480.00	

2. Reason(s) for the above request is/are as follows:

ALLOCATE NEW STATE FUNDING

*Wanda Robert*

\_\_\_\_\_  
(Signature of Department Head)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

3/25, 2026

*Melissa Bouts*

\_\_\_\_\_  
(County Finance Officer)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

\_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Date of approval/disapproval by B.O.C.

\_\_\_\_\_  
(County Manager & Budget Officer)

**COUNTY OF SAMPSON  
BUDGET AMENDMENT**

**MEMO:**

3/19/2026

FROM: SAMPSON COUNTY HEALTH DEPARTMENT

Date

TO: Sampson County Board of Commissioners

VIA: County Manager & Finance Officer

SUBJECT: Budget Amendment for fiscal year 2025-2026

1. It is requested that the budget for the FAMILY PLANNING Department be amended as follows:

<u>Expenditure Account</u>	<u>Expenditure Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12551640-526200	DEPARTMENTAL SUPPLIES	3,914.00	

<u>Revenue Account</u>	<u>Revenue Account Description</u>	<u>Increase</u>	<u>Decrease</u>
12535164-404000	NEW STATE FUNDS	3,914.00	

2. Reason(s) for the above request is/are as follows:

ALLOCATE NEW STATE FUNDS

Wanda Tolbert

(Signature of Department Head)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

3/25, 2026

Melissa Burt

(County Finance Officer)

**ENDORSEMENT**

1. Forwarded, recommending approval/disapproval.

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Date of approval/disapproval by B.O.C.

(County Manager & Budget Officer)

<b>Meeting Date:</b>	04/06/2026				
<b>Department:</b>	Health				
<b>Presenter(s):</b>	Wanda Robinson				
<b>Title:</b>	CPT / Fee update				
<b>Type:</b>	Action ___	Consent X	Appointment___	Info Only___	Other ___
<b>Background:</b>	Updated CPT Codes and Fees				
<b>Recommended Action/Motion:</b>	Approval of new CPT code and increased fee.				
<b>Attachments:</b>	CPT and Fee update.				



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**SAMPSON COUNTY  
BOARD OF COMMISSIONERS**

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ITEM ABSTRACT

ITEM NO.     3    

Meeting Date:   April 6, 2026

<input type="checkbox"/> Information Only	<input type="checkbox"/> Public Comment
<input type="checkbox"/> Report/Presentation	<input type="checkbox"/> Closed Session
<input checked="" type="checkbox"/> Action Item	<input type="checkbox"/> Planning/Zoning
<input type="checkbox"/> Consent Agenda	<input type="checkbox"/> Water District Issue

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**SUBJECT:**                               Board Appointments

**DEPARTMENT:**                       Board of Commissioners

**PUBLIC HEARING:**                    No

**CONTACT PERSON(S):**              Eric Pope, Vice Chairman

**ATTACHMENTS:**                    Recommendation Letter

**BACKGROUND:**

- DSS Director Patty Santos and Sheriff Jimmy Thornton both recommend that Captain Lawrence Dixon be appointed to the Adult Multidisciplinary Team

**RECOMMENDED ACTION OR MOTION:**

Motion to approve the appointees as recommended

**Board of Commissioners  
Agenda Request Form**

<b>Meeting Date:</b>	April 1, 2026				
<b>Department:</b>	DSS				
<b>Presenter(s):</b>	Patty Santos, Jane Dudley				
<b>Title:</b>	Sampson County Adult Multidisciplinary Team				
<b>Type:</b>	Action ___	Consent ___	Appointment <u>X</u>	Info Only ___	Other ___
<b>Background:</b>	<p>For years, local stakeholders in North Carolina have been forming adult protective multidisciplinary teams (MDT's) - groups of professionals from different disciplines who find ways to prevent and respond to abuse, neglect and the exploitation of vulnerable adults. As of October 1, 2025, Session Law 2025-23 authorizes each North Carolina county to form a "Case Review Multidisciplinary Team" whose members will be legally permitted to share confidential information with each other as necessary to investigate, review, and coordinate services for active adult protective services cases. This type of MDT will promote the safety and well-being of disabled and older adults and prevent re-victimization. This law mandates that specific disciplines are required to serve on the Adult MDT. They include:</p> <ol style="list-style-type: none"> <li>1. The Director of Social Services (Patty Santos)</li> <li>2. A staff member of the local Department of Social Services (Kari Phillips)</li> <li>3. A local law enforcement officer appointed by the BOCC.</li> <li>4. An attorney from the district attorney's office (Attorney Jennifer Barnes)</li> <li>5. The public guardian appointed by the clerk of superior court (Attorney Kristin Buckner)</li> <li>6. A local mental health professional, appointed by the area authority established under G.S. Chapter 122C (Kateshia Jones)</li> <li>7. The long-term care ombudsman serving in the county, to be appointed by the Office of the State Long-Term Care Ombudsman (Kareem Strong)</li> <li>8. The director of the local department of public health or a member of the director's staff (Kelly Parrish)</li> <li>9. A local health care provider, appointed by the local board of health (Ted Bauman, MD)</li> <li>10. A representative from the local area agency on aging, appointed by the director of the area agency on aging (Pamela Bryant)</li> <li>11. A victim advocate from a local domestic violence agency (Sunny Wilkins)</li> </ol>				

**Board of Commissioners  
Agenda Request Form**

	<p>As mentioned above, the local law enforcement representative must be appointed by the BOCC. Captain Lawrence Dixon has been recommended by both the Sampson County Department of Social Services Director, Patty Santos, as well as Sheriff Thornton.</p>
<p><b>Recommended Action/Motion:</b></p>	<p>1) To appoint Captain Lawrence Dixon, who has served with the Sampson County Sheriff's Office for 28 years and who is currently serving in the investigative division there.</p>
<p><b>Attachments:</b></p>	<p>Please see the attached document entitled "Statutory Case Review Multidisciplinary Teams: S.L. 2025-23 Provides a New Model for Protecting Adults"</p>



## Coates' Canons NC Local Government Law

### Statutory Case Review Multidisciplinary Teams: S.L. 2025-23 Provides a New Model for Protecting Vulnerable Adults

Published: 09/17/25

Author: Kristi Nickodem

*This post is co-authored with my colleague Meredith Smith.*

For years, local stakeholders in North Carolina have been forming adult protective multidisciplinary teams (MDTs)—groups of professionals from different disciplines who find ways to prevent and respond to abuse, neglect, and exploitation of vulnerable adults. Effective October 1, Session Law 2025-23 authorizes each North Carolina county to form a “Case Review Multidisciplinary Team,” whose members will be legally permitted to share confidential information with each other as necessary to investigate, review, and coordinate services for active adult protective services cases. The stated public policy of this new law recognizes that professionals from disparate disciplines have expertise that can promote the safety and well-being of disabled adults and older adults and prevent re-victimization. G.S. 108A-118(a). This blog post explains the requirements of the new law and addresses some frequently asked questions. If you are interested in learning more about S.L. 2025-23, we also have a one-hour webinar that is available for free on demand.

#### Background on Adult Protection MDTs in North Carolina

Before exploring the requirements of the new law, readers should be aware that 74 counties in North Carolina have adult protection MDTs (a map showing which counties is available on the Adult Protection Network website). These MDTs generally operate using one of three models:

- **Systemic Review MDT:** A systemic review MDT addresses systemic problems and gaps in services for vulnerable adults. This may include developing information networks between community partners and providing community education regarding the abuse, neglect, and exploitation of vulnerable adults.
- **Limited Case Review MDT:** A limited case review MDT discusses specific adult abuse, neglect, and exploitation cases, but each MDT member may only disclose information about a specific case to other MDT members when allowed by federal and state confidentiality

- laws. Different members may be subject to different confidentiality laws, which can make information sharing difficult unless cases are properly anonymized or merely hypothetical.
- **Hybrid MDT:** A hybrid MDT combines elements of both systemic review and case review. Hybrid MDTs might address these different elements in a variety of ways. Some hybrid MDTs might hold separate meetings for addressing systemic issues and reviewing cases, respectively. Others may integrate both functions in a single team meeting, but limit members who are at the table for case review, so that only members who are permitted to share with each other by law are present during that portion of the meeting.

Starting October 1, in addition to the three models described above, a new adult protection MDT model will be available to counties. The model is authorized by S.L. 2025-23 and a county may elect to form this type of MDT following the requirements of S.L. 2025-23. For purposes of distinguishing the new model from the other MDT models described above, this blog post will refer to the type of MDT authorized by S.L. 2025-23 as a “Statutory Case Review MDT.” In the new Statutory Case Review MDT model—unlike the other models described above—state law authorizes *all* MDT members to share confidential information with each other to the extent permitted by federal law.

### **Requirements for the New Statutory Case Review MDT Model**

Under the new law, each board of county commissioners (BOCC) is authorized (but not required) to evaluate and determine whether to (1) form its own Statutory Case Review MDT; or (2) join with other counties to form a multicounty Statutory Case Review MDT. If the county decides to pursue the Statutory Case Review MDT model, the BOCC must consult with the director of the local department of social services when determining whether to form a single county or multicounty MDT. A multicounty Statutory Case Review MDT may be formed upon agreement of the BOCCs of each of the counties involved. G.S. 108A-118.2(a)-(b). (*All statutory references cite the new Article 6B of Chapter 108A of the North Carolina General Statutes (G.S.), which goes into effect October 1, 2025.*)

### ***Required Members of the MDT***

The new law requires particular agencies and organizations to be represented on the Statutory Case Review MDT, each to be appointed to the MDT by a specific individual or entity designated in statute. *See* G.S. 108A-118.2(c). Each single county Case Review Multidisciplinary Team must consist of the following members:

- (1) The director of social services;

- (2) A staff member of the local department of social services (DSS), designated by the director of social services;
- (3) A local law enforcement officer, appointed by the BOCC after consultation with the district attorney's office and the local department of social services;
- (4) An attorney from the district attorney's office, appointed by the district attorney;
- (5) The public guardian appointed in the county by the clerk of superior court under G.S. Chapter 35A, Article 11;
- (6) A local mental health professional, appointed by the director of the area authority established under G.S. Chapter 122C;
- (7) The long-term care ombudsman serving in the county, to be appointed by the Office of the State Long-Term Care Ombudsman;
- (8) The director of the local department of public health or a member of the director's staff, as designated by the director;
- (9) A local health care provider, appointed by the local board of health;
- (10) A representative from the local area agency on aging, appointed by the director of the area agency on aging serving the county; and
- (11) A victim advocate from a local domestic violence or sexual assault agency, appointed by the agency's executive director. G.S. 108A-118.2(c).

If counties join together to form a multicounty Statutory Case Review MDT, the team must consist of those same individuals, appointed from *each* county represented on that MDT. G.S. 108A-118.2(c). The new law does not provide a particular mechanism by which each appointing individual, agency, or public body must appoint a member. Unless the appointing individual, agency, or public body has a standard procedure for similar appointments, a simple letter or resolution naming the appointed individual would seem to be sufficient.

Each Case Review MDT must elect a member to serve as Chair at the pleasure of the MDT. G.S. 108A-118.2(f). The Chair may appoint a maximum of five additional members to serve on the MDT, representing local agencies or the community at large. G.S. 108A-118.2(d).

### ***MDT Meetings***

The Statutory Case Review MDT must meet a minimum of four times per year. The DSS director must call first meeting. Following the election of the MDT Chair, the Chair will call subsequent meetings and prepare the agenda, in consultation with the DSS director. Importantly, the Statutory Case Review MDT may continue to operate and hold meetings “despite vacancies, absences, or failure to appoint a member.” G.S. 108A-118.2(g). Statutory Case Review MDTs are not subject to the Open Meetings Law, meaning they are not required to provide public notice of their meetings or open their meetings to the general public. G.S. 108A-118.6(c).

### ***MDT-Related Duties of the DSS Director***

The new law lists several specific responsibilities of the local DSS director regarding the Statutory Case Review MDT. G.S. 108A-118.4. The director must:

1. Bring active cases for the MDT to review. The DSS director may select cases to bring for review or a member of the MDT may request a case to be reviewed, but in either case, it must be an “active case” in which a disabled or older adult is being served by adult protective services. DSS must make an entry in the disabled adult’s or older adult’s protective services record at the time it is selected for review by the Statutory Case Review MDT indicating that it was selected for review (G.S. 108A-118.7(d)).
2. Assure that the MDT defines the categories of cases that are subject to its review. For example, the MDT might decide on a relatively narrow set of cases to review (e.g., financial exploitation cases, cases involving caregiver abuse, etc.) or may keep the scope as broad as allowed by the statute (all cases in which a disabled or older adult is being served by adult protective services).
3. Assure the development of written operating procedures in connection with the MDT’s case reviews, including frequency of meetings, confidentiality policies, training of members, and duties and responsibilities of members.
4. Provide staff support for case reviews as needed.
5. Maintain records, including minutes of all official meetings, lists of participants for each meeting of the team, and signed confidentiality statements from each member.
6. Report annually to the local board of social services, or as otherwise required by the board, on the activities of the MDT.

For a multicounty Case Review MDT, the director of each local DSS represented on the multicounty team has these powers and duties.

### ***Sharing Confidential Information for Purposes of Case Review***

One of the primary distinctions between the new Statutory Case Review MDT models and other types of MDTs is that members of the Statutory Case Review MDT model are authorized to share

confidential information with each other for the purposes of reviewing an active case, unless prohibited by federal law. Under the new law, each MDT member is permitted to share any information (whether or not confidential under any other state law) with the Statutory Case Review MDT, if such information is relevant to (1) performing reviews of selected active cases in which disabled adults or older adults are being served by APS through a local DSS; or (2) providing, arranging, or coordinating services on behalf of disabled adults or older adults whose cases have been or are currently under review by the MDT. G.S. 108A-118.6(a).

An MDT member cannot disclose confidential information to the MDT if the member would be prohibited from doing so by federal law. DSS also has an additional limitation on its ability to disclose information. The DSS director and the director's staff cannot share with the MDT any information that discloses the identity of an individual who has reported suspected abuse, neglect, or exploitation of a disabled adult or older adult to DSS, except as allowed by state or federal law. G.S. 108A-118.6(b). DSS should look to 10A NCAC 71A .0802 to determine when the reporter's identity may be disclosed.

### ***Confidentiality of MDT Records and Information***

In addition to providing greater authority for MDT members to share information with each other, S.L. 2025-23 also provides greater protection for the Statutory Case Review MDT's records. All information and records acquired or generated by a Statutory Case Review MDT in the exercise of its duties are confidential and may be disclosed only as necessary to carry out the purposes of the MDT (or as otherwise permitted by state or federal law). G.S. 108A-118.7(a). MDT members are, however, permitted to disclose information generated in an MDT meeting:

- to the member's agency or organization as needed to provide or arrange services for a disabled adult or older adult;
- to the local BOCC when the MDT makes its annual recommendations, if any (but such recommendations must not identify or reveal any confidential information about individual adult protective services cases); or
- to a local board of social services by the DSS director when reporting on the activities of the MDT (but such reports must not identify or reveal any confidential information about individual adult protective services cases).

*See* G.S. 108A-118.7(b).

Each member of a Statutory Case Review MDT is required to sign a statement indicating that the member understands and adheres to the confidentiality requirements of G.S. 108A-118.7, including

the consequences of any breach of confidentiality. One such consequence is potential removal from the MDT. If an MDT member fails to sign the required confidentiality statement or comply with the confidentiality requirements, the MDT chair must submit a written recommendation to the appropriate appointing authority for the removal of the member. G.S. 108A-118.7(c).

Nothing in the new law prohibits members of a Statutory Case Review MDT from sharing or accessing confidential information and records as permitted or required by applicable state or federal law. G.S. 108A-118.7(e). This includes, for example, any law that permits the disclosure of confidential information pursuant to the informed consent of a disabled adult or older adult or the authorized representative of a disabled adult or older adult. In other words, the new law provides one pathway for Statutory Case Review MDT members to share confidential information with one another, but it may not be the only legal mechanism by which each member may do so.

### **Frequently Asked Questions**

Session Law 2025-23 authorizes the establishment of Statutory Case Review MDTs pursuant to the requirements described in this post. With any new legislation, practical and legal questions inevitably arise. This section attempts to identify and answer some of the questions we've received to date regarding the application and implementation of this new law.

#### ***Does S.L. 2025-23 require counties to create a Statutory Case Review MDT?***

No. Counties are not required to establish a Statutory Case Review MDT; it is an optional model that will become available to counties starting October 1, 2025. G.S. 108A-118.2(a). Instead of establishing a Statutory Case Review MDT, a county may choose to continue operating under one of the existing MDT models described at the start of this post—or opt not to establish an adult protection MDT at all. However, if a county wants to establish an adult protection MDT *and* to share confidential information more broadly among team members to the full extent permitted by S.L. 2025-23 and federal law, then a county may elect to form a Statutory Case Review MDT.

#### ***S.L. 2025-23 refers to the establishment of Statutory Case Review MDTs for cases involving both disabled and older adults. Do the changes enacted by S.L. 2025-23 expand DSS's scope of APS cases to include older adults who are not also "disabled adults"?***

No. Although the new law refers to both older adults and disabled adults, Statutory Case Review MDTs are limited to reviewing active cases “in which disabled adults and older adults are being

served by adult protective services through a local department of social services.” G.S. 108-118.1(1). The authority of the county DSS with respect to adult protective services (APS) is limited to receiving and evaluating reports of abuse, neglect, and exploitation of *disabled adults*. G.S. 108A-14(a)(10), (11). Reading these provisions together, the new law covers disabled adults—including disabled older adults—served by APS, but does not expand DSS’s duty and authority to provide APS to older adults generally.

***Must the DSS director serve on a Statutory Case Review MDT?***

Yes. The DSS director is a mandatory member of a Statutory Case Review MDT and may not name a designee to serve in their place, including a deputy director. The DSS director has authority to designate a staff member to serve on the MDT, but that person acts as a separate member of the MDT. G.S. 108-118.2(c). For most other members of the MDT, the appointing authority has discretion over who to appoint.

***If a county operating a Systemic Review MDT or a Limited Case Review MDT decides to form a Statutory Case Review MDT, will some current members of the MDT have to be excluded from the Statutory Case Review MDT?***

Possibly, yes. A Statutory Case Review MDT consists of the eleven mandatory members listed in G.S. 108A-118.2(c). In addition, the MDT chair may appoint a maximum of five additional members representing local agencies or the community at large to serve on the Statutory Case Review MDT. G.S. 108A-118.2(d). If a current member of the existing MDT is not among the eleven mandatory members and not appointed as an additional member by the chair, they would then be excluded from the Statutory Case Review MDT. This does not, however, preclude them from serving as a member of a Systemic Review MDT if the county elects to operate both a Statutory Case Review MDT and a Systemic Review MDT. There is no limit on the number of people who can serve on a Systemic Review MDT.

***Our county is considering which MDT model we want to adopt. We currently have a Systemic Review MDT and wonder if it is possible to have both a Systemic Review MDT and a Statutory Case Review MDT in a single county?***

Yes. The new law explicitly states this: “Nothing in this Article shall be construed to prohibit a county from establishing both a Case Review Multidisciplinary Team and a Systemic Review

Multidisciplinary Team.” G.S. 108A-118.8.

The key to a hybrid approach will be making sure that there is clarity between the members of the two different teams on the different legal parameters that apply to each team (namely, members must understand everything that is authorized or required by the new law, S.L. 2025-23, only applies to the Statutory Case Review MDT). Given that there will be overlap in members between the two teams, it will be important that everyone is clear on how the meetings and teams are different from each other.

***How are vacancies filled on a Statutory Case Review MDT?***

Vacancies on an MDT are filled by the original appointing authority. G.S. 108A-118.2(e). The original appointing authority for each member is set out in G.S. 108A-118.2(c) and (d). For example, the district attorney (DA) is the original appointing authority for the MDT member who is an attorney from the DA’s office. If a vacancy is created because the attorney from the DA’s office leaves their employment with the DA, the DA would be responsible for filling the vacancy as the original appointing authority.

***Is there a process for removing a member from a Statutory Case Review MDT if the member fails to attend or otherwise participate in MDT meetings?***

S.L. 2025-23 does not create a process for removing a member from the Statutory Case Review MDT for failing to attend or otherwise participate in MDT’s meetings. It does establish a process for removal of a member when the member fails to sign a confidentiality statement or comply with the confidentiality requirements imposed under the law. G.S. 108A-118.7(c). Under those circumstances, the MDT chair submits a written recommendation for removal of the member to the appropriate appointing authority. It seems that a similar process could be followed if there is a recommendation for removal of a member for some other reason, such as failure to regularly attend meetings.

***If my county decides to create a Statutory Case Review MDT, what are some necessary first steps?***

A good first step for any county considering whether to form a Statutory Case Review MDT is to have conversations at the local level to decide what model works best for your community. One of the benefits of an MDT is its flexibility; each group is able to design what works best for their team

or community based on the composition of their community and community resources. If the team members or prospective team members decide to pursue a Statutory Case Review MDT, the DSS director could then take the matter to the BOCC to evaluate and determine whether the county will establish this type of MDT.

If you have any additional questions about MDTs or want to obtain information about what type of MDT to pursue in your community, feel free to reach out to Kristy Preston, Network Director of the Adult Protection Network (APN), who operates the APN Help Desk. More information is available on the APN Help Desk website.

*This blog post is published and posted online by the School of Government for educational purposes. For more information, visit the School's website at [www.sog.unc.edu](http://www.sog.unc.edu).*

Coates Canons

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